

CLI - CLIENTELE LIMITED - TRADING STATEMENT

CLIENTELE LIMITED

Incorporated in the Republic of South Africa

Registration Number: 2007/023806/06

Share code: CLI

ISIN: ZAE000117438

("the Group")

TRADING STATEMENT

Shareholders are advised that Headline earnings per share ("HEPS") and diluted HEPS from continuing operations for the six months ended 31 December 2012 ("the period") are expected to be between 25% and 30% higher than the 35.70 cents per share and 35.32 cents per share respectively for the six months ended 31 December 2011 ("the comparative period").

HEPS from continuing operations, after adjusting for Secondary Tax on Companies ("STC"), are expected to be between 8% and 13% higher than the 40.85 cents per share for the comparative period.

HEPS and diluted HEPS are expected to be between 29% and 34% higher than the 34.52 cents per share and 34.15 cents per share respectively for the comparative period.

Earnings per share ("EPS") and the diluted EPS of the Group for the period are expected to be between 38% and 43% higher than the 32.18 cents per share and 31.83 cents per share respectively for the comparative period.

Shareholders are advised that the information provided in this trading statement has not been reviewed and reported on by the Group's external auditors.

The publication of the results is expected in the latter half of February 2013.

Sandton

6 February 2013

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd