Clientèle

Wealth
Product Brochure

INSURANCE POLICY

WEALTH

An easy to use summary of our Wealth products.
For more information please visit our website.

Wealth Plan

It pays to **save** with **Clientèle**.

Delivering **excellent returns**

The Clientèle Wealth Plan offers you top class investment by professional fund managers to deliver excellent returns over a 20-year period.

Products Benefits

In the event of your death, your beneficiary/ies will be paid the full value of your investment account without any deductions.

Long-terms savings will help you take care of the future by helping you grow your savings. You can use this savings for education, your deam car, new home, lobola or luxuries like an overseas holiday.

Should you want to 'surrender' your policy (withdraw some or all of the funds saved) you will sacrifice the benefit of long-term savings and pay a surrender charge. While this will never be more than 15% of the investment account plus the administration charge, it is something to keep in mind.

Please visit our website to view our Wealth Plan

Clientèle Office Park, Corner Rivonia & Alon Roads, Morningside, 2196

Monday to Friday: 08h00 – 17h00 • Saturday: 08h00 – 12h00

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Email: services@clientele.co.za

Website: www.clientele.co.za
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Disclaimers

Life Insurance policies are underwritten by Clientèle Life Assurance Company Limited, a licensed life insurer and authorised FSP 15268. Premiums escalate by 10% and benefits escalate by 6% annually.

Non-life insurance policies are underwritten by Clientèle General Insurance Limited, a licensed non-life insurer and authorised FSP 34655. Premiums and benefits escalate by 10% annually.

Third parties are remunerated for their services to the brand.

This information does not constitute financial advice.

Terms and conditions apply visit www.clientele.co.za.